

BOND INFORMATION STATEMENT

State of South Dakota
SDCL 6-8B-19

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S.D. SEC. OF STATE
#001505846

Return to: Secretary of State
State Capitol, Suite 204
500 E. Capitol Ave.
Pierre, SD 57501

Filing Fee: \$10.00

(605) 773-3537

Every public body, authority or agency issuing any general obligation, revenue, improvements, industrial revenue, special assessment, or other bonds of any type, shall file, with the Secretary of State, the following information concerning each issue of bonds:

1. **Name of issuer:** City of Sioux Falls, South Dakota
2. **Designation of issue:** \$24,400,000 City of Sioux Falls, South Dakota Wastewater System Revenue Bond, Series 2019A, and \$2,408,800 City of Sioux Falls, South Dakota Wastewater System Revenue Bond, Series 2019 NPS-A
3. **Date of issue:** May 22, 2019
4. **Purpose of issue:** Sioux Falls Main Pump Station Replacement Project as outlined in the Facilities Plan dated September 2018 as amended October 2018, as further amended on December 2018.

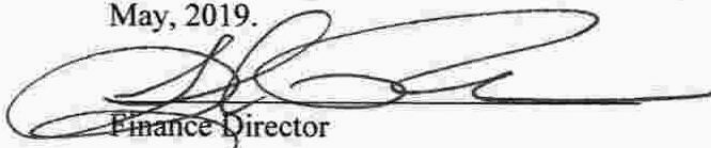
The project will include various non-point source project implementation activities in the Big Sioux River Watershed as detailed in EPA approved Section 319 Project Implementation Plan.

5. **Type of bond:** Wastewater System Revenue Bond
6. **Principal amount and denomination of bonds:** \$26,808,800
7. **Paying dates of principal and interest:** Interest only payment is due on July 15, 2021, and principal and interest shall be payable in quarterly installments, each payable on the fifteenth day of January, April, July, and October of each year beginning on October 15, 2021, and continuing until July 15, 2041.
8. **Amortization schedule:** Twenty (20) years. See no. 7 above.
9. **Interest rate or rates, including total aggregate interest cost:**

Interest Rate: 1.50%

Total Aggregate Interest Cost: \$5,143,078

This is to certify that the above information pertaining to the bond is true and correct on this 22nd day of May, 2019.



Finance Director

DAVENPORT EVANS
LAWYERS

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DAVENPORT, EVANS, HURWITZ & SMITH, LLP

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June 10, 2019

DOUGLAS J. HAJEK
Direct Dial: 605-357-1227
E-mail: dhajek@dehs.com

Steve Barnett
Secretary of State
State of South Dakota
500 E. Capitol
Pierre SD 57501

Re: \$26,808,800 City of Sioux Falls, South Dakota Wastewater System Revenue
Bonds, Series 2019A (\$24,400,000) and Series 2019 NPS-A (\$2,408,800)
(CW-40)

Dear Mr. Barnett:

Enclosed is a Bond Information Statement for the above-referenced bond issue. Also enclosed is our check in the amount of \$10.00 for the filing fee. Thank you.

Sincerely,



DOUGLAS J. HAJEK
For the Firm

DJH:ras

Enclosures